Your Monthly Money Meeting

A practical 30-minute check-in to review shared expenses, talk through what is coming up and agree on priorities together.

MONTH	MEETING DATE
_____	_____

THE 30-MINUTE AGENDA

TIME	TOPIC	DISCUSS / DECIDE
0–5 min	**1. Check in**	How are we feeling about our shared finances? Is anything causing stress? Does our current arrangement feel fair to both of us?
5–10 min	**2. Review shared spending**	Were regular bills close to what we expected? What unexpected expenses came up? Is there anything to plan for next month?
10–15 min	**3. Contributions and balances**	Compare agreed contributions with what each person actually paid. Note reimbursements or balances that need settling.
15–22 min	**4. Look ahead**	List upcoming bills, repairs, larger purchases, birthdays, trips, income changes and savings needs.
22–27 min	**5. Agree on priorities**	Choose one or two priorities for the coming month. What matters most? What can wait?
27–30 min	**6. Confirm actions**	Write down each action, who is responsible and the due date. Check that you both agree.

AGREED ACTIONS

ACTION	WHO	DUE DATE

NEXT MEETING	
Date: _____	Time: _____

Keep it constructive: focus on shared decisions, not blame. You do not have to solve every disagreement in one meeting.